

# Annual epidemics and natural selection in host-pathogen systems

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# Annual epidemics

Onset of epidemic season

If susceptible population exceeds threshold  
an epidemic occurs



During epidemic season

*SIR*-type epidemic



Between epidemic seasons

Other processes add to size of susceptible population



Applications:

- Disease-induced selection (Gillespie, 1975)
- Disease regulation of hosts (May, 1985; Dwyer et al 2000)
- Influenza drift (Andreasen, 2003)
- Influenza drift and epidemic size (Boni et al, submitted)
- Pruning of influenza phylogeny (Andreasen & Sasaki, in prep)

# Outline

- Annual epidemics
- Annual epidemics as a way to model disease-induced selection in diploids
- Annual epidemics in the description of influenza epidemiology
- Virus competition in annual epidemics

# Disease-induced selection in diploids

## Challenges for the modeller:

- Host lifespan  $\gg$  infection period
- Good genetic models for:
  - generation-to-generation
  - slow selection
- Good epidemic models for:
  - transmission dynamics during an epidemic
  - endemic diseases with constant pop size

Idea: assume one epidemic in each host generation

# The Gillespie model

- One autosomal locus with two alleles and random mating

Example: resistance is dominant

- $AA$  susceptible to disease
- $AB$  and  $BB$  resistant

Fitness of uninfected $AA$	1
Fitness of infected $AA$	$1 - u$
Fitness of $AB$ and $BB$	$1 - \sigma$

$p$  = frequency of  $A$ -allele

$q = 1 - p$  frequency of  $B$ -allele

# The epidemic season

$$\frac{dS_{AA}}{dt} = -\tau_{AA}\Lambda S_{AA}$$

$$\frac{dI_{AA}}{dt} = \tau_{AA}\Lambda S_{AA} - \mu_{AA}I_{AA}$$

$$\Lambda = \beta_{AA}I_{AA} + \beta_{AB}I_{AB} + \beta_{BB}I_{BB}$$
$$S_{AA}(0) = p^2 N \quad I_{AA}(0) \approx \Lambda \ll 1$$

Fraction infected during the epidemic  $z$

$$z = 1 - e^{-z p^2 \mathcal{R}_0}$$

Effect of disease on fitness of  $AA$ :  $W_{AA} = 1 - z + (1 - u)z = 1 - uz$ .

# Long term dynamics

At onset of epidemic season frequency of  $A$  is  $p$ .

After

- epidemic
- other selective factors
- perfect regulation of population size !

Frequency of  $A$  at onset of next season:

$$p' = \frac{p^2 W_{AA} + pq W_{AB}}{\bar{W}} = \frac{(1 - uz)p^2 + (1 - \sigma)pq}{(1 - uz)p^2 + (1 - \sigma)q(1 + p)}$$

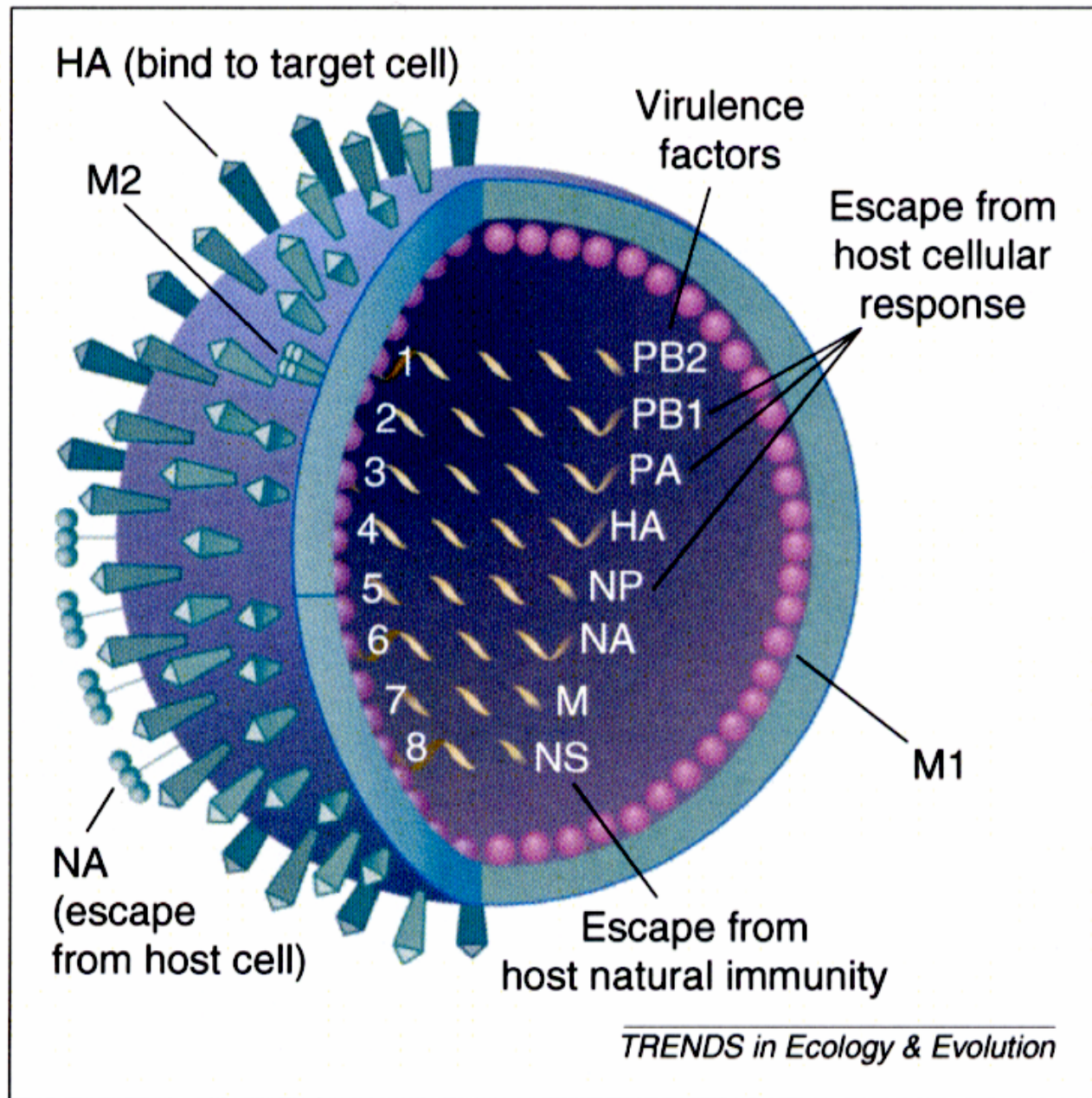
(Stable) equilibrium at

$$z = \sigma/u \quad p = \sqrt{-\log(1 - z)/z\mathcal{R}_0}$$

# Annual epidemics and influenza epidemiology

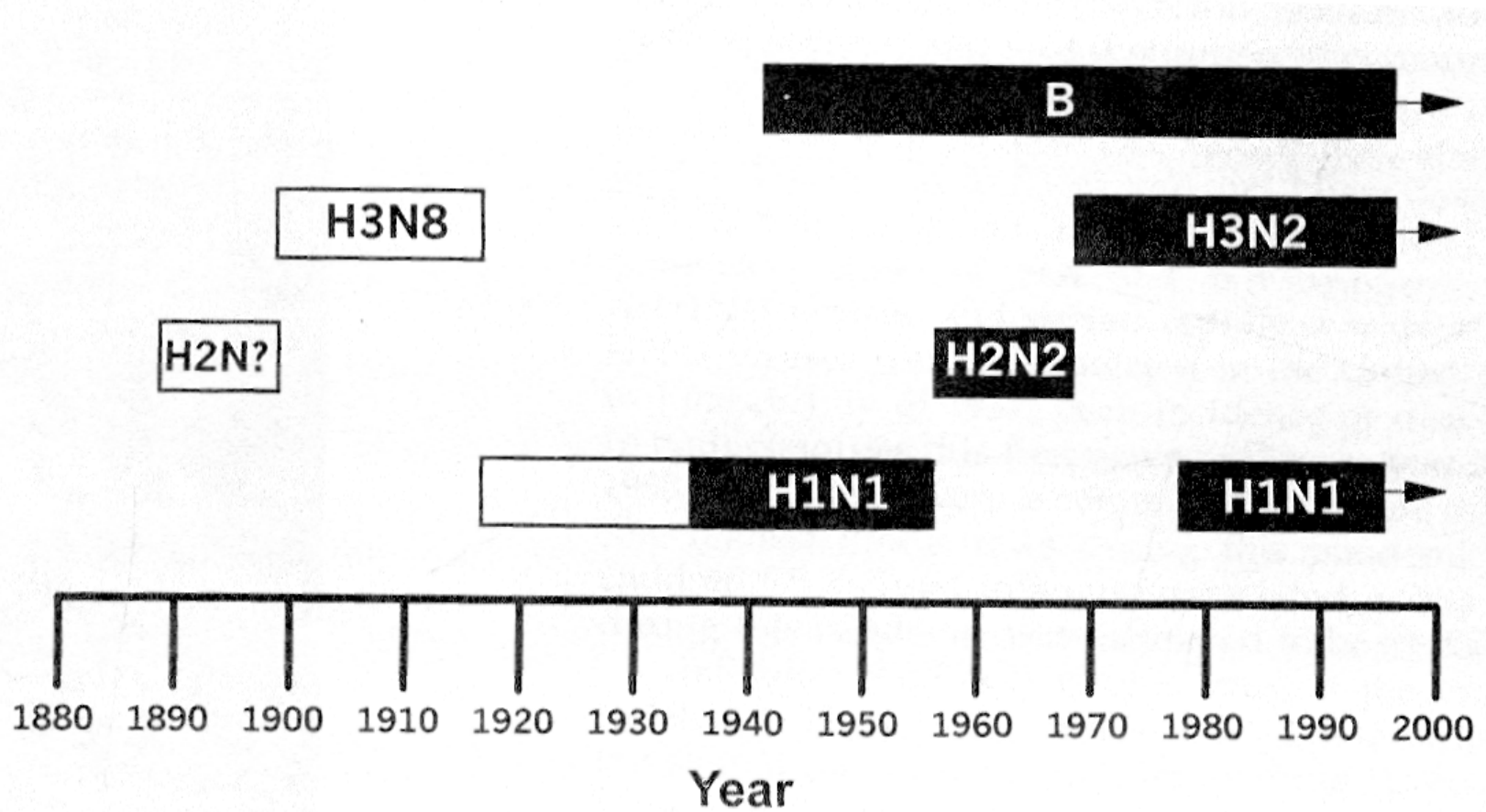
- Influenza's natural history
- The epidemiology of a drifting virus
- Drift length and epidemic size
- Pruning of flu phylogeny





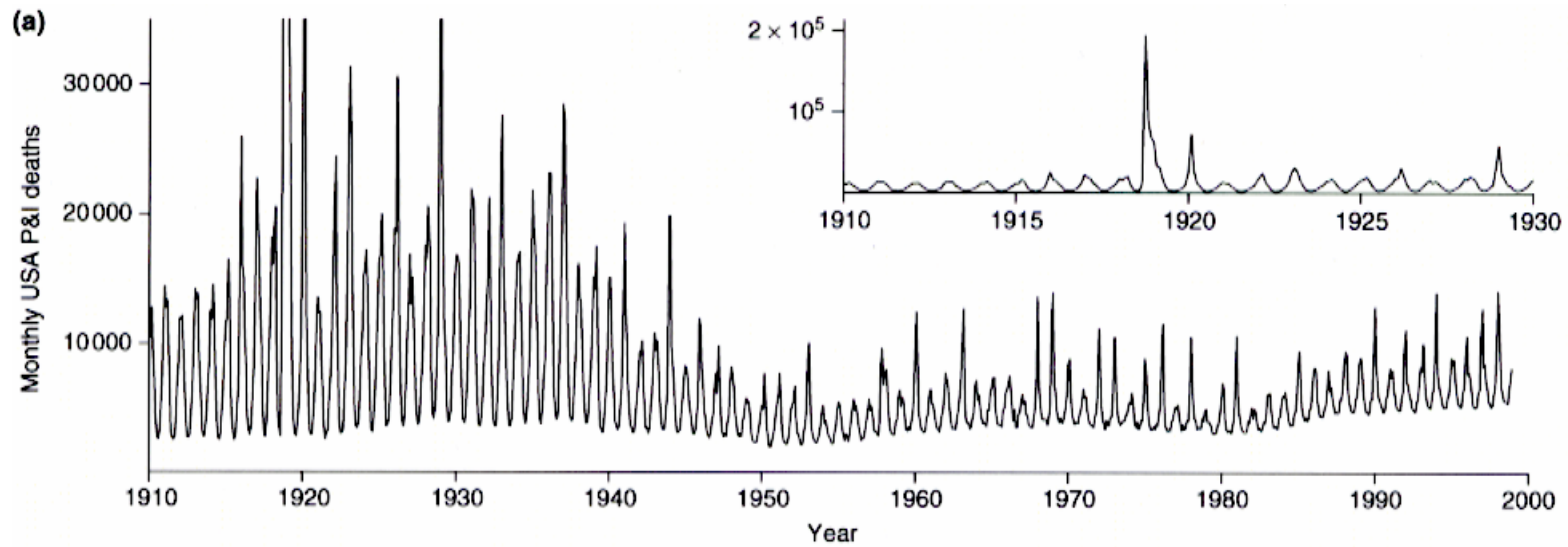
Earn et al (2002)

# Influenza A subtypes



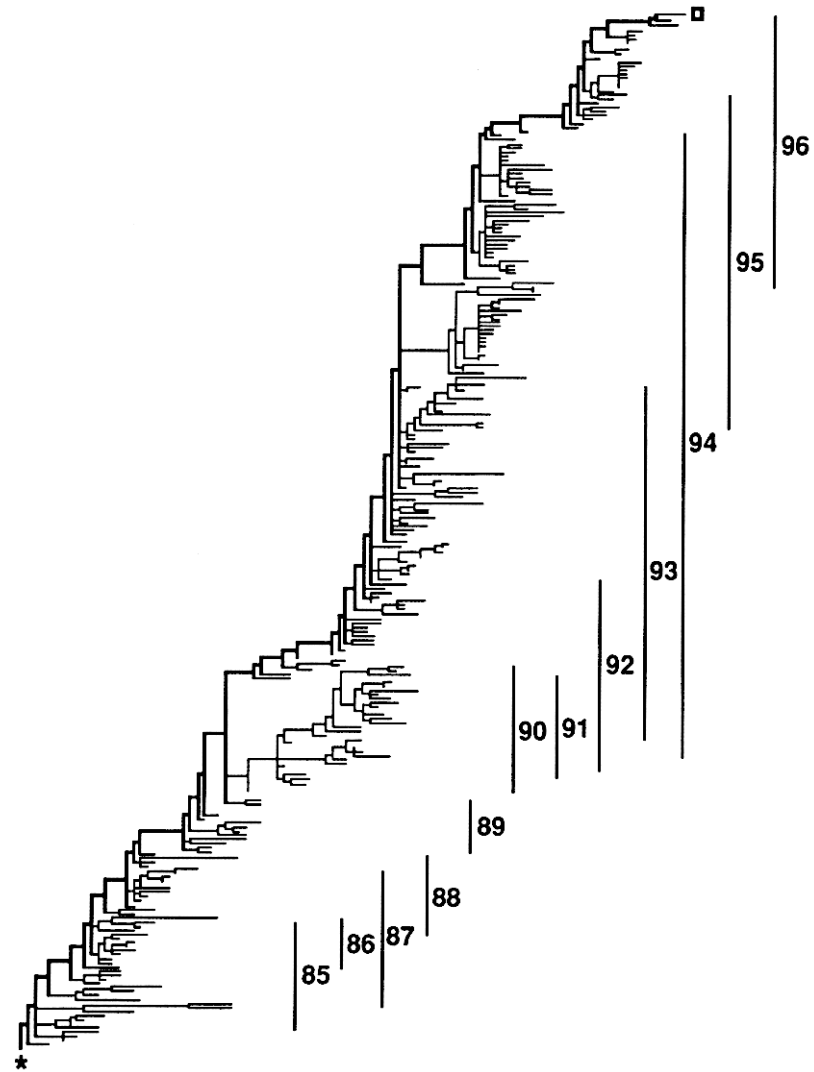
Cox & Fukuda, 1998

# Deaths caused by P&I in USA



Ferguson et al 2003

# Phylogeny of Influenza A



Fitch et al, 1997

# Reinfection after natural infection H3N2 Houston Family Study

**TABLE I. Influenza A (H3N2) Infection\* in Children Observed From Birth† in the Houston Family Study, 1975–81**

Cohort <sup>a</sup>	No. children	No. infected in season <sup>b</sup>				Total No. (%) infected	No. (%) reinfected	
		1975–76	1976–77	1977–78	1980–81		Once	Twice
1975–76	21	8	1	14 <sup>c</sup>	6	20(95)	7(33) <sup>c</sup>	1(5)
1976–77	19		1	9	7	16(84)	1(5) <sup>d</sup>	0
1977–78	15			3	6	9(60)	0 <sup>d</sup>	0
<b>Total</b>	<b>55</b>					<b>45(82)</b>	<b>8(15)</b>	<b>1(2)</b>

Frank & Taber, 1983

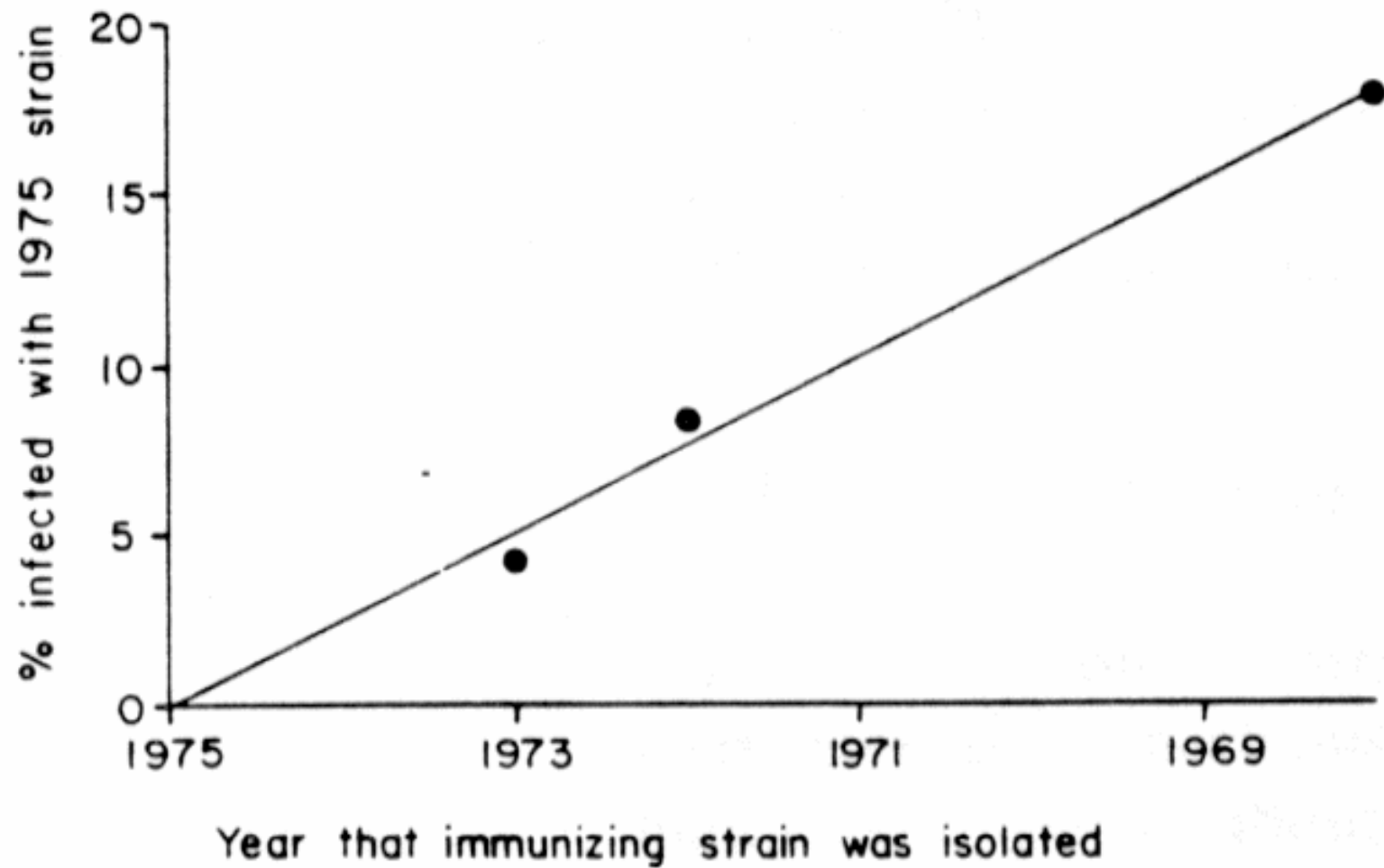
# Reinfection after natural infection H1N1 Houston Family Study

**TABLE V. Influenza A (H1N1) Infection\* in Children Observed From Birth† in the Houston Family Study, 1975–81**

Cohort <sup>a,b</sup>	No. children	No. infected				Total No. (%)	
		1977–78	1978–79	1979–80	1980–81	infected	No. (%) reinfected
1975–76	21	5	8 <sup>c</sup>	0	6	18(86)	1(5)
1976–77	19	2	2	1	5	10(53)	0
1977–78	15	3	0	0	3	6(40)	0
1978–79	16		1	0	3	4(25)	0
All	71					38(53)	1(1)

Frank & Taber, 1983

# Reinfection of vaccinees



Pease, 1987 after Gill & Murphy 1976

# Cross-immunity in vitro

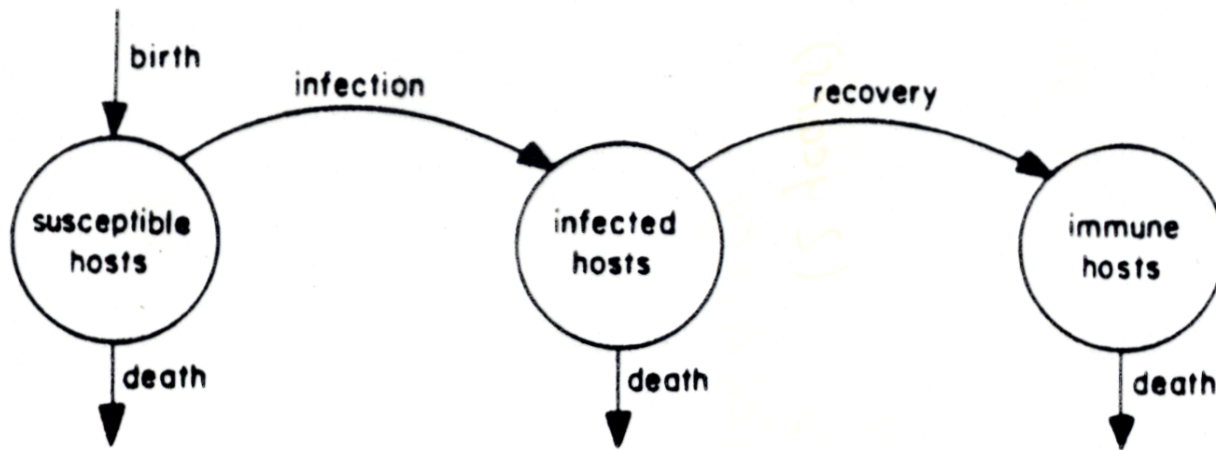
Hemagglutination Inhibition of H3N2 Influenza A Viruses Isolated Between 1968 and 1986					
Virus	Antibody units that inhibit hemagglutination				
	HK/8/68	E/42/72	PC/1/73	Vic/3/75	Tex/1/77
A/Hong Kong/8/68	<u>320</u>	320	0	0	0
A/England/42/72	80	<u>320</u>	80	40	0
A/Port Chalmers/1/73	80	160	<u>320</u>	80	40
A/Victoria/3/75	80	160	320	<u>640</u>	160
A/Texas/1/77	0	40	160	160	<u>1280</u>
A/Bangkok/1/79	320	80	320	320	1280
A/Philippines/2/82	0	0	0	0	80
A/Mississippi/1/85	0	0	80	40	160
A/Leningrad/360/86	0	0	0	0	80

Levine, 1992

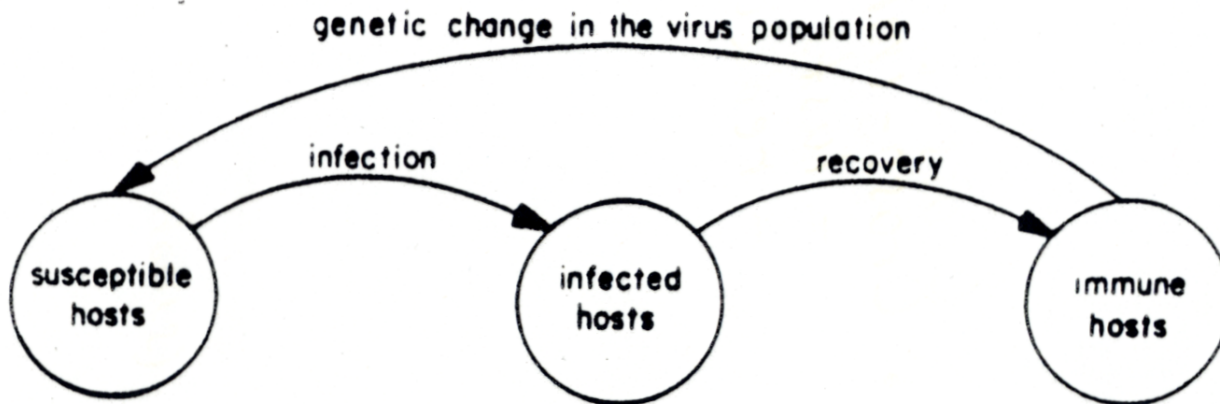


CLASSICAL EPIDEMIC

Pease, 1987



EVOLUTIONARY EPIDEMIC



# Epidemiology of a drifting virus

## discrete version of model by Pease 1987

- In each season one new strain appears
- Prior to each season the strain drifts a fixed amount
- If possible an epidemic occurs
- Epidemic burns out before season is over
- Susceptibility and infectivity depends of number of seasons since last infection
- *SIR*-type dynamics
- No vital dymanics

# Annual model for flu drift

$S_i$  : # of hosts who have not been infected in this season  
and whose most recent infection occurred  $i$  seasons ago

$I_i$  : # of hosts who are currently infected  
and whose most recent infection occurred  $i$  seasons ago

$S_n, I_n$   $n$  or more seasons ago

At start of season  $\sum S_i(0) = 1$        $\sum I_i(0) \ll 1$

# During epidemic

$$\dot{S}_i = -\tau_i \Lambda S_i$$

$$\dot{I}_i = \tau_i \Lambda S_i - \nu I_i$$

$$\Lambda = \beta \sum \sigma_i I_i$$

**Outcome of epidemic**  $\phi = \frac{S_n(\infty)}{S_n(0)}$

$$\mathcal{R}_e = \frac{\beta}{\nu} \sum \sigma_i \tau_i S_i(0)$$

If  $\mathcal{R}_e > 1$  then  $0 < \phi < 1$  solves

$$0 = \log \phi + \beta/\nu \sum \sigma_i S_i(0) (1 - \phi^{\tau_i})$$

$$\text{and } \phi^{\tau_i} = S_i(\infty)/S_i(0)$$

If  $\mathcal{R}_e < 1$

No epidemic  $\phi = 1$

# Year-to-year dynamics (onset $\rightarrow$ onset)

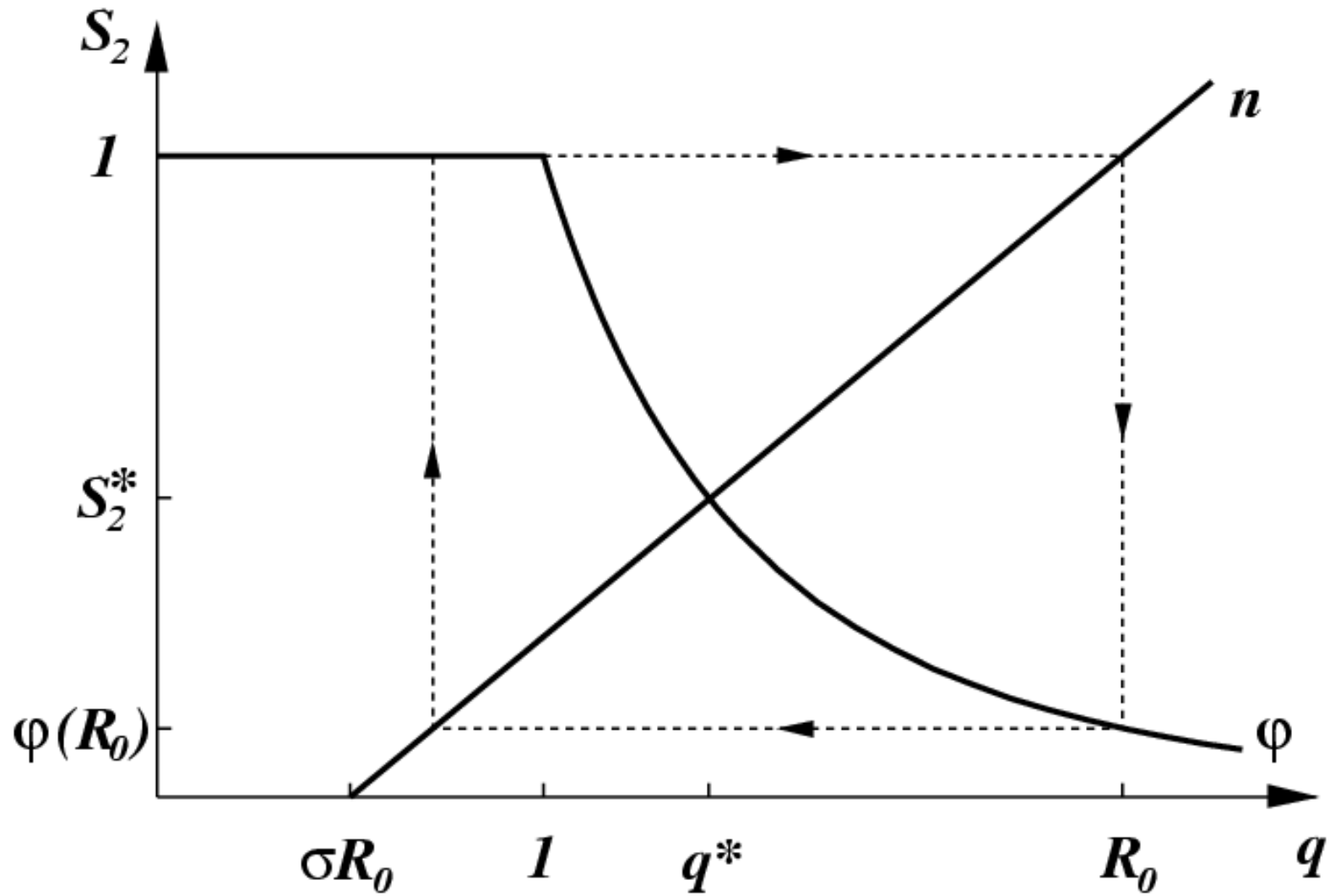
$$F : \begin{pmatrix} S_1 \\ S_2 \\ \vdots \\ S_{n-1} \end{pmatrix} \mapsto \begin{pmatrix} \sum (1 - \phi^{\tau_i}) S_i \\ \phi^{\tau_1} S_1 \\ \vdots \\ \phi^{\tau_{n-2}} S_{n-2} \end{pmatrix}$$

$S_n = 1 - \sum S_i$  is redundant

$$\Gamma = \{ S \mid \sum S_i \leq 1, \quad s_i \geq 0 \} \quad F : \Gamma \rightarrow \Gamma$$

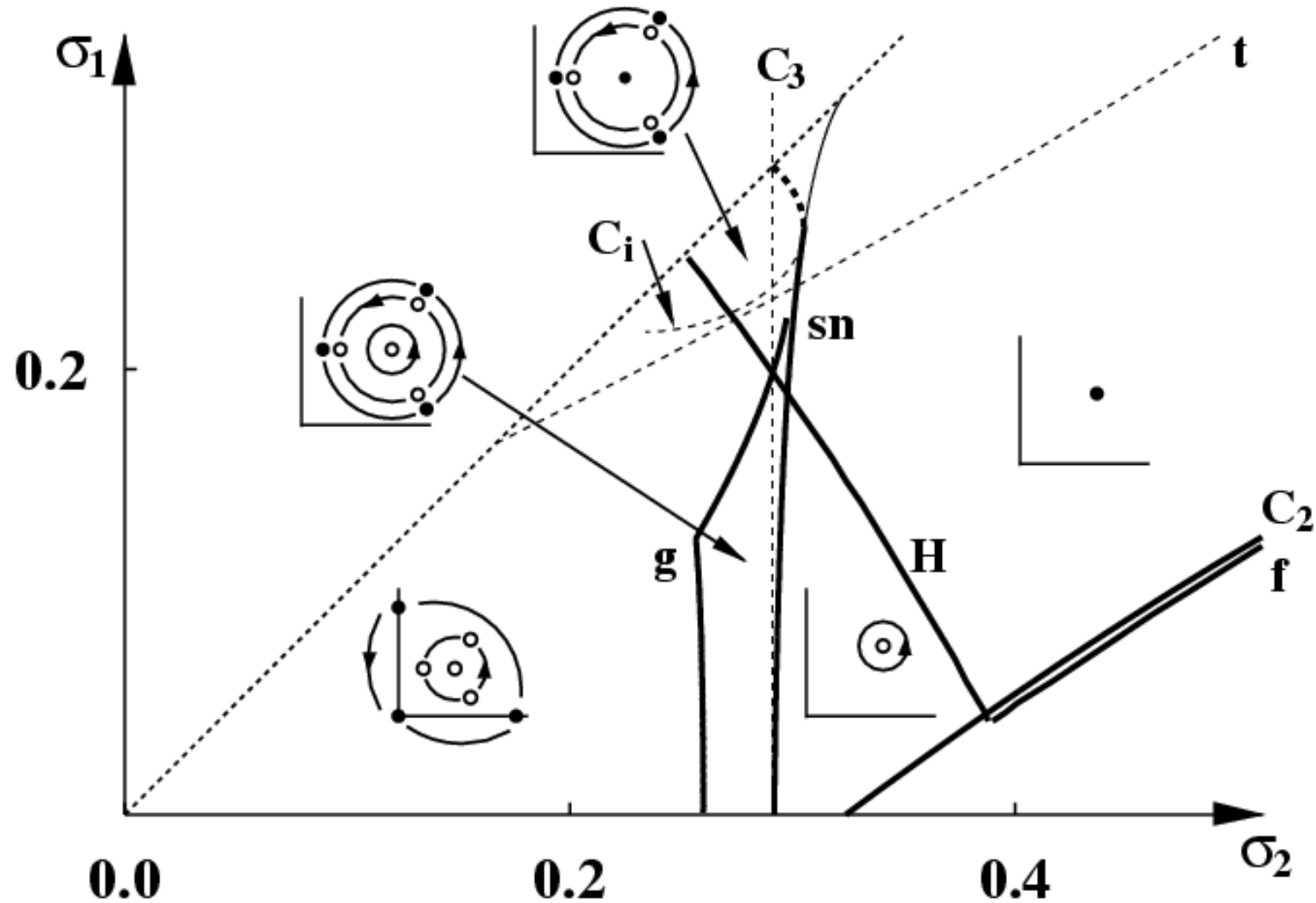
Cases  $n = 2, 3, \quad \tau_i = 1,$   
i.e. infectivity reduction only;  $\Rightarrow \phi$ -eqn simplifies  
 $0 = \log \phi + q(1 - \phi) \quad q = \mathcal{R}_0 \sum \sigma_i S_i(0)$

# Dynamics for Annual flu epidemics, $n = 2$



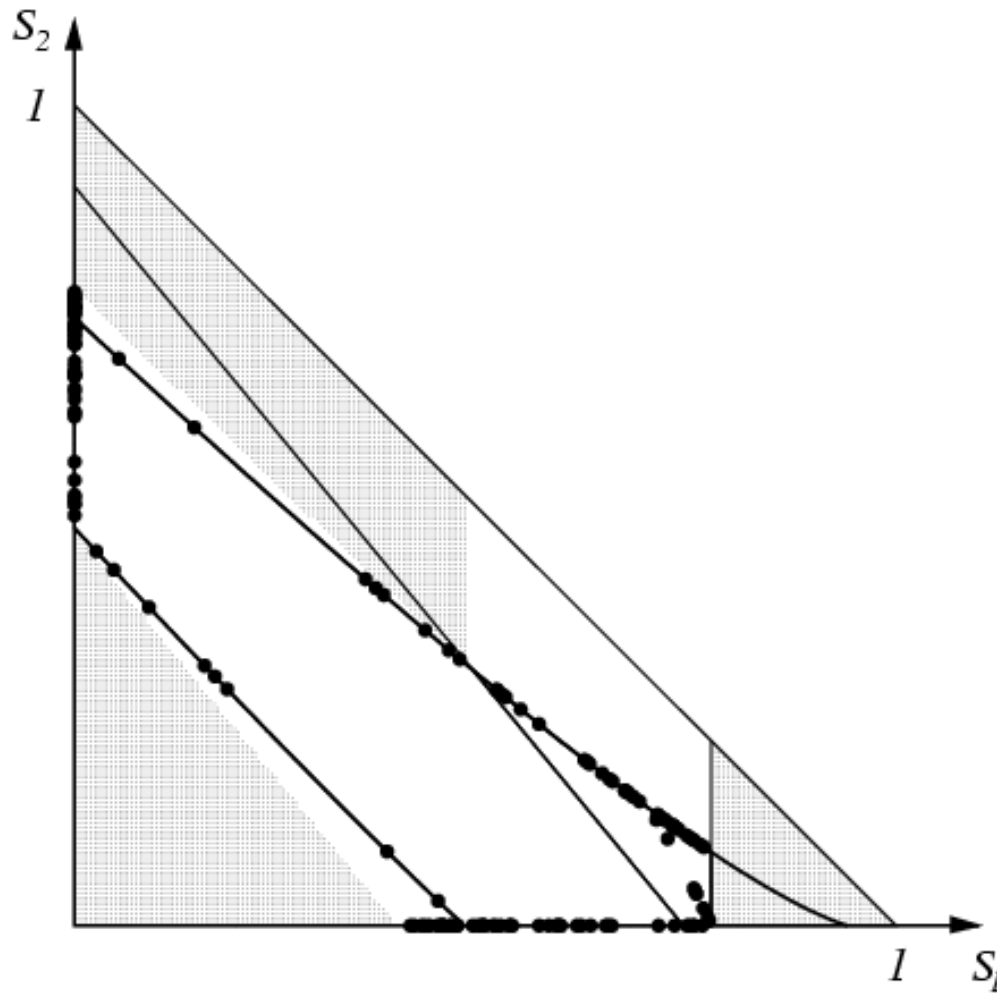
Andreasen 2003

# Bifurcation diagram for annual flu epidemics, $n = 3$



Andreasen 2003

# Attractor in annual flu model, $n = 3$



Andreasen 2003

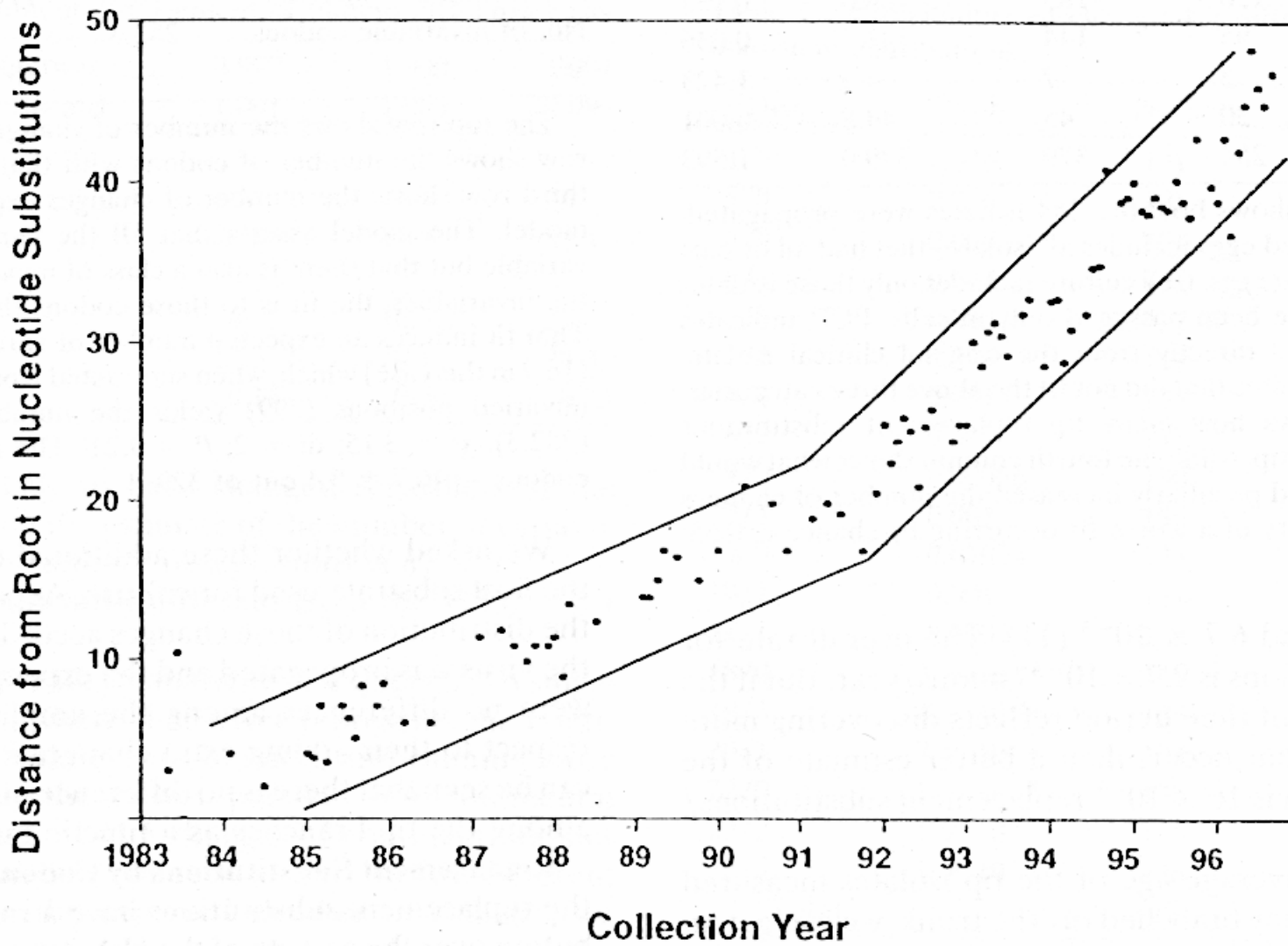


# Conclusions flu-drift model

- Focus on host immune structure
- Explicit rule for introduction of susceptible
- Recognizes seasonality and pronounced epidemics
- Epidemic levels as observed in nature
- Not a word on time within season
- Not a word about persistence or causes of drift

# Aminoacid substitutions in HA1 (H3N2)

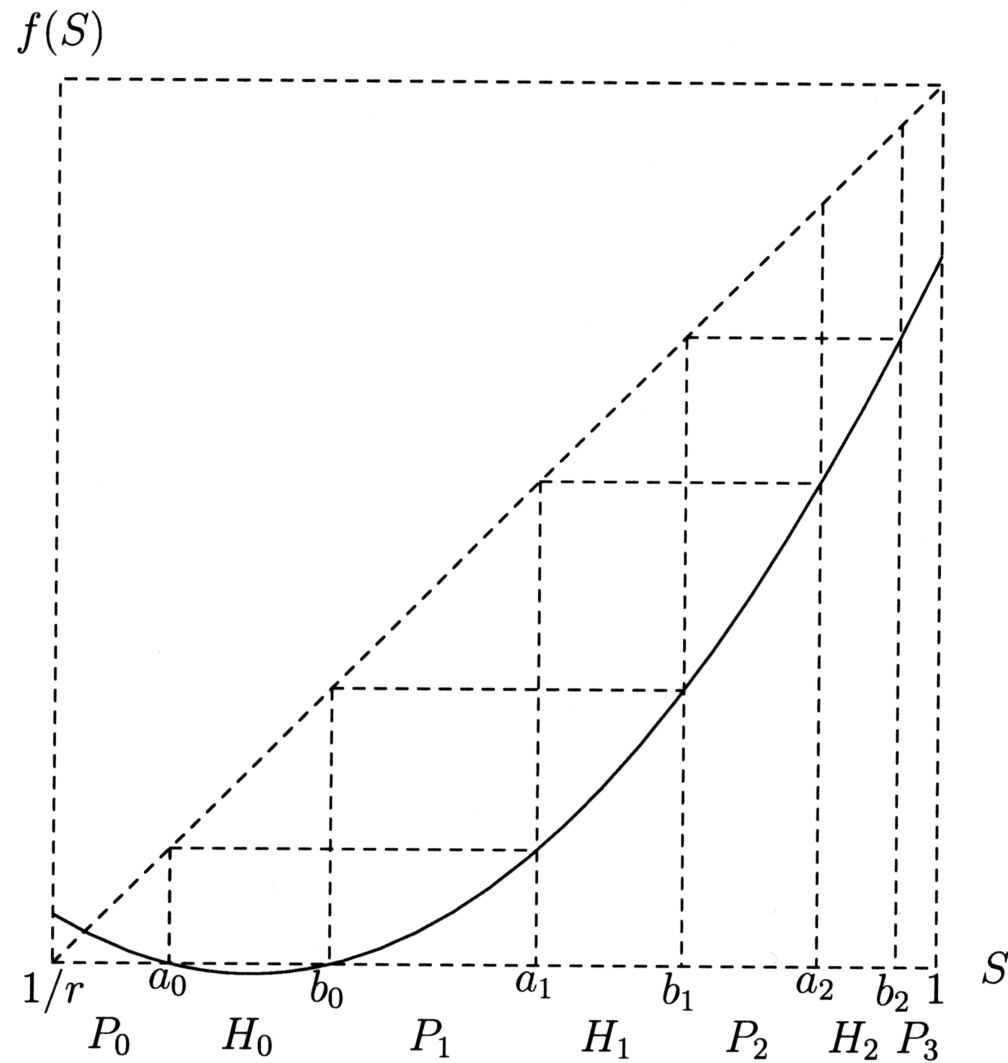
Fitch et al, 1997



# Drift speed and epidemic size **Boni et al submitted**

- Seasonal dynamics as before; infectivity reduction
  - X-immunity decays with "distance"  
 $\sigma = 1 - \exp(-d)$
  - Distance is additive over years
  - Distance grows linearly with size of epidemic  $I$ ,  $d = \kappa + \lambda I$
- 
- $S = \sum \sigma_i S_i$  weighted susceptibility
  - Outcome of epidemic in terms of  $S$   
 $f(S) = 1 - \kappa \phi^\lambda (1 - \phi S)$   
where  $\phi$  prob of not being infected

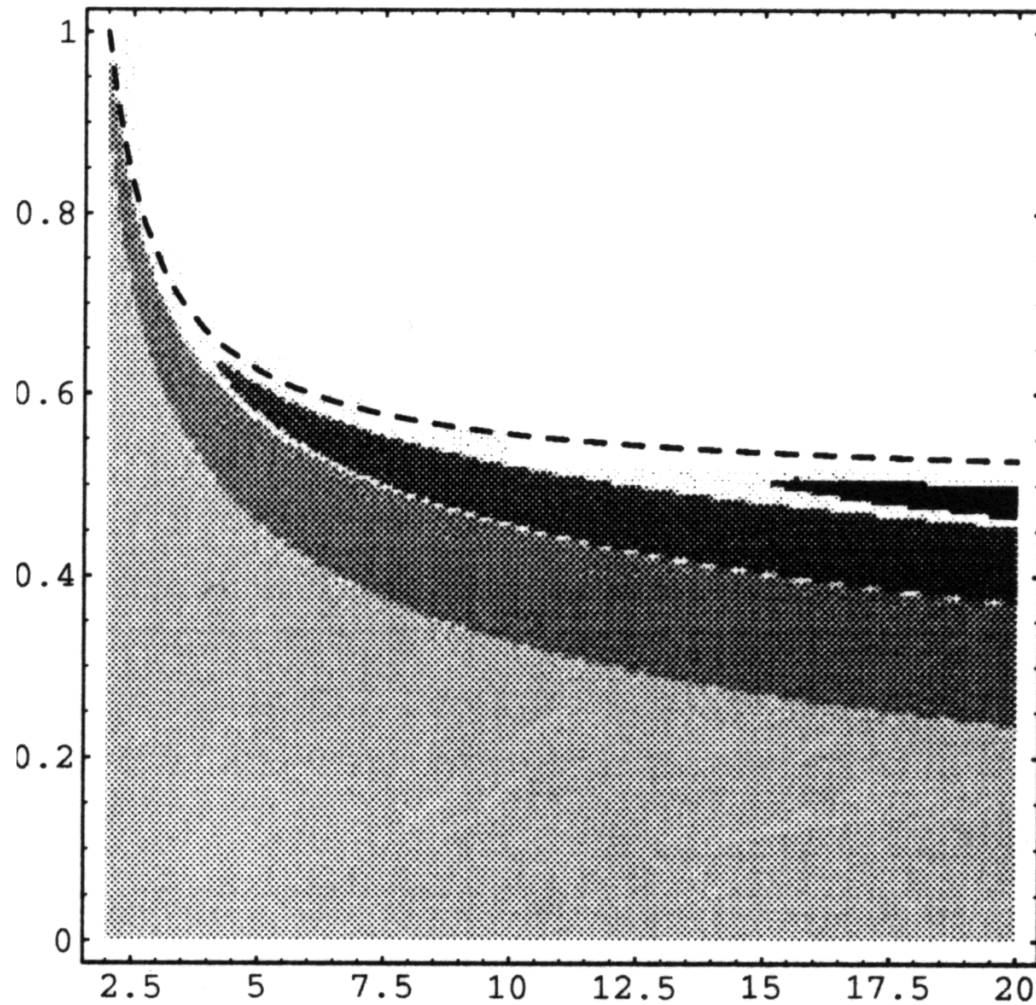
# Dynamics of size-dependent drift



Boni et al ms

# Invasion and persistence of drifting virus

$\lambda$  against  $r$  for  $\kappa = 0.9999$



Persistence

One epidemic only

Boni et al ms

# Virus selection in annual epidemics

- In haploids competition  $\approx$  selection
- Assume two virus types  $I$  and  $Y$
- Epidemics within a season

$$\dot{S} = -\beta_I I S - \beta_Y Y S$$

$$\dot{I} = \beta_I I S - \nu_I I$$

$$\dot{Y} = \beta_Y Y S - \nu_Y Y$$

- Only the viral type with the highest  $\mathcal{R}_0$  will produce an epidemic

Saunders, 1981